FORM F

EQUITY MEMBER FINANCING EXPERIENCE

**INSTRUCTIONS:**

(a) List the financing experience of Equity Members. For Equity Members that are funds, the experience from other funds and vehicles under common management may be included. For Equity Members that are corporate entities, the experience from other subsidiaries under common management may be included.

(b) List no more than five projects in Form F. GDOT will not take into consideration any projects listed above this cap.

**Minimum Requirements:**

* + - List a minimum of three projects in the last ten years where:
  + project has achieved financial close;
  + project required private financing; and
  + the Equity Member held at least 20% of equity ownership in the project.
    - Include at least one broadband fiber infrastructure project.
    - Include at least one wireless infrastructure project.

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| **COMPANY NAME** | **PROJECT NAME AND LOCATION** | **PROJECT SIZE(1), (2)** | **DEBT AMOUNT & SOURCE(2), (3)** | **DATE OF FINANCIAL CLOSE** | **CONSTRUCTION START DATE** | **% OF WORKS COMPLETED BY MAY 15, 2018** | **LEVEL OF COMPANY’S PARTICIPATION(4)** | **DESCRIPTION OF REVENUE SOURCES(5)** | **DESCRIPTION OF PUBLIC SECTOR INVOLVEMENT (IF APPLICABLE)(6)** |
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GDOT encourages Equity Members to list projects with as many of the following characteristics as possible:

(i) The project included a fiber optic or wireless infrastructure component;

(ii) The project provided infrastructure for ITS or V2X or similar systems;

(iii) All or a portion of the revenues used to fund the project were subject to commercial risk;

(iv) The project was a development project;

(v) The project was delivered as a public private partnership;

(vi) The project is of a similar size in terms of scope to the anticipated size of the Project;

(vii) The project is located in North America and in particular, the United States;

(viii) The project achieved financial close in the last five years; and

(ix) The project has reached completion of construction.

**Notes:**

(1) Project size means the total amount of the project financed under private finance/project finance scheme (i.e., without public debt, public equity or capital grants).

(2) In thousands United States Dollars. Identify exchange rates of amounts in other currencies using the exchange rate as of May 15, 2018, including the benchmark on which the exchange rate is based.

(3) Include in brackets the type of debt (taxable/tax-exempt bonds, bank debt, etc.).

(4) Show company’s amount of equity investment in United States Dollars as a shareholder. The equity investment may take the form of either (i) shareholders’ equity or (ii) shareholder subordinated debt. Please indicate separately the United States Dollar amount and percentage to which the company’s equity investment bears to the total of all private shareholders’ equity investments for the listed project.

(5) Specify the sources of revenue for the project.

(6) Describe any public sector involvement and any revenue sharing arrangement.